

000665
127007

2020-027

2019

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2019

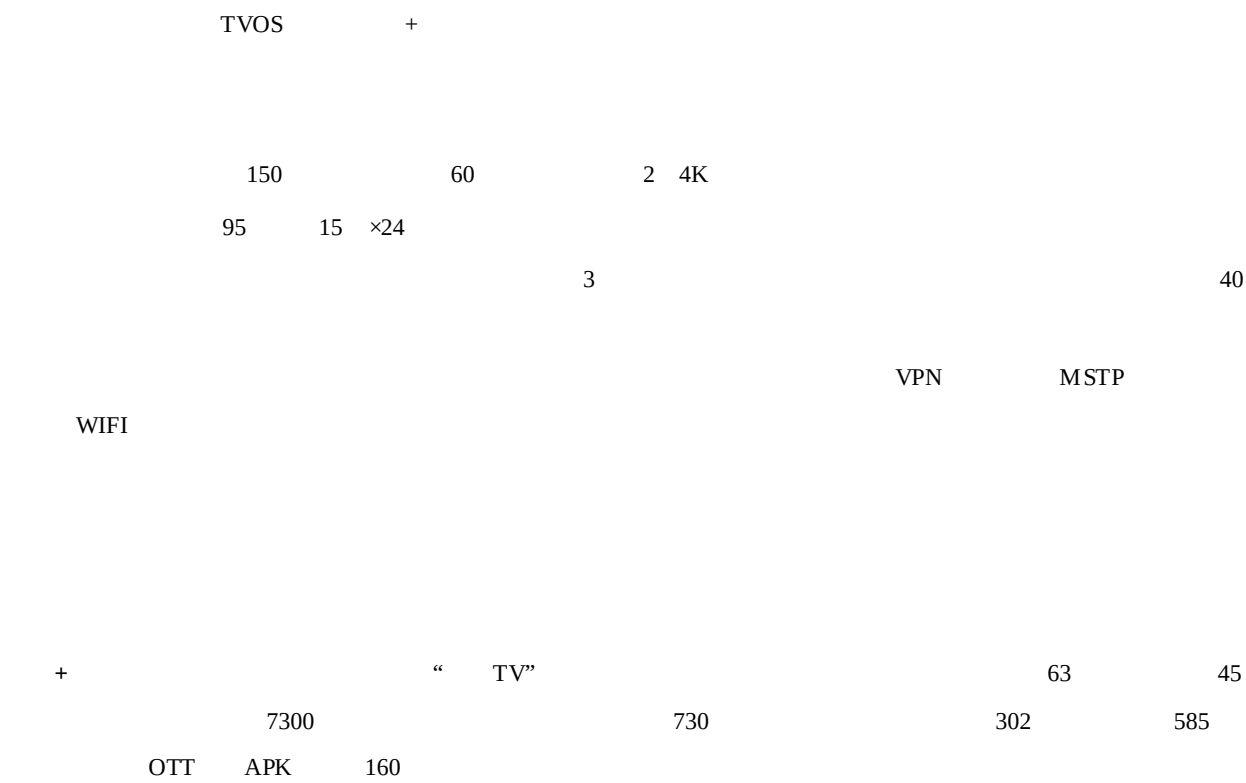
10 0.30 0

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“ TV”

“ ”

6

“ TV” “ ” “4K” “ ” “
OTT ” “ UI ” 5 +

1

“ ” “ ” 2020 “ ”

2 5G

2019 5G 4.9Hz 5G
5G 2020 2 5G 5G

3

IP IP

4

IPTV

5G

3

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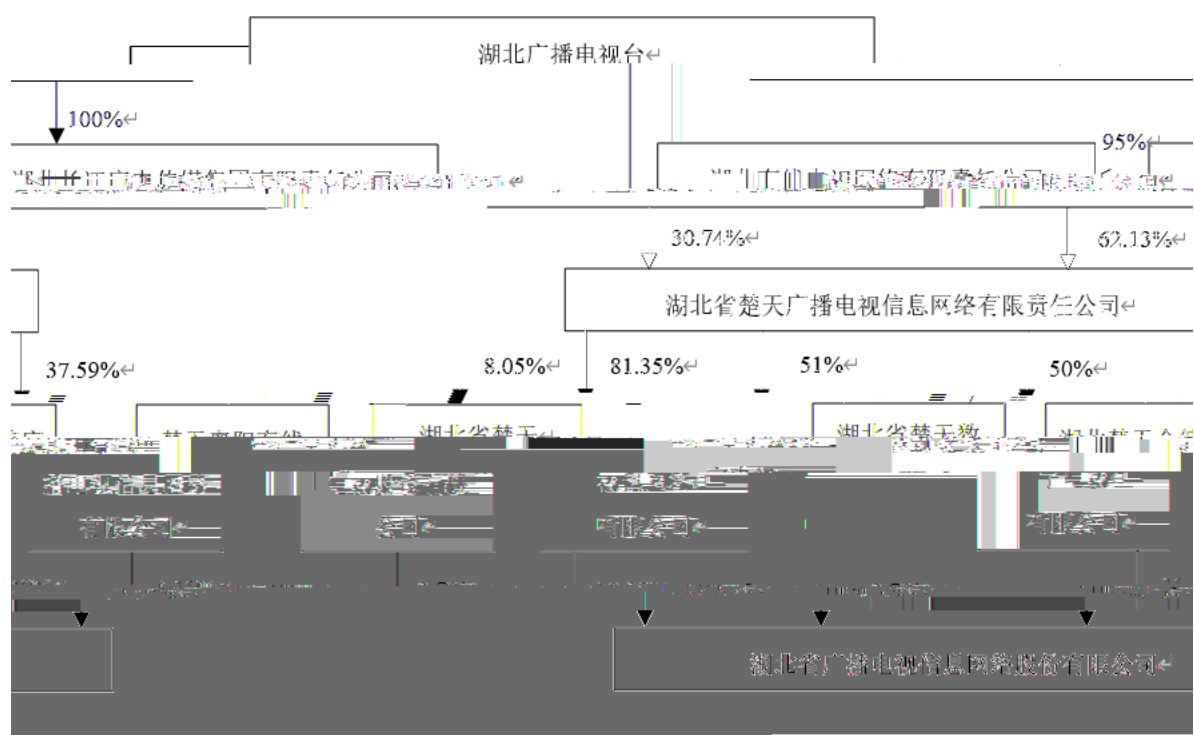
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	2019	2018			2017	
	2,624,932,423.53	2,748,148,343.21	2,748,148,343.21	-4.48%	2,612,386,778.53	2,612,386,778.53

	102,926,991.35	183,360,452.18	183,360,452.18	-43.87%	335,285,516.25	335,285,516.25
	22,640,843.84	135,232,720.28	135,232,720.28	-83.26%	327,097,166.10	327,097,166.10
	290,194,982.70	563,234,132.29	563,234,132.29	-48.48%	923,889,694.62	923,889,694.62
/	0.11	0.29	0.20	-45.00%	0.53	0.37

		10.39%	100,090,620	0		
		7.92%	76,278,905	0		76,278,905
		6.11%	58,856,372	0		
		4.10%	39,541,086	0		
		3.70%	35,676,007	0		
		1.80%	17,361,165	0		
		1.75%	16,872,376	0		
		1.47%	14,122,611	0		
		1	3 “ ”			

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		127007	2024 06 28	173,359.2	0.5% 0.8% 1.0% 1.5% 1.8% 2.0%
2020 ()	20 () MTN001	102000214	2025 03 04	100,000	3.95%
		2019 6 28	“ ”		

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2019 6 22 2019 1688 AA+ “ ” “ ”
AA+
2019 12 13 2020
2019 3554 AA+ “ ” 2020
AA+

3 2

	2019	2018	
	42.04%	40.23%	1.81%
EBITDA	13.55%	45.30%	-31.75%
	1.8	3.72	-51.61%

1

“ ” “ ”
5G
1 26.25 4.48%
2 61.17
53.36 2.02% 8.04% 43% 39% .
“ ” “ TV”
3
2017 2018
1 “ ”
90% 61%
“ ”
2 “ ” 2019 8 “ TV”
4 131.1 “
”“ ”
3 “ ”

AI 5G “ ” “ ”

1 70% 11%

2 1100 2000 14575 1100 4000
2020 2.09

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3 10%

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4

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1 2019 (2019 6)
2019 (2019 16) 2019
2018

	391,177,399.47		5,504,463.00

			385,672,936.47
	1,763,561,088.00		349,149,418.54
			1,414,411,669.46
	380,485,709.99		380,359,105.68

		315,100,000.00		315,100,000.00
		349,149,418.54		349,149,418.54
		1,414,411,669.46		1,414,411,669.46
		186,640,267.98		182,306,287.98
		1,341,440,280.30		

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2019

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2018

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